

Warsaw, on 16 November 2023

**Current report No. 21/2023**

**Subject: Notification of change in the holdings in the Bank's share capital and in the total number of votes made by entities from Citi group of companies**

**Legal basis:** Article 70(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies

The Management Board of Bank Handlowy w Warszawie S.A. („Bank”) hereby discloses the notification received on 16 November 2023 from entities from Citi group of companies under Article 69(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies (“Notification”).

In accordance with the information provided in the Notification, on 15 November 2023 a change was made in the shareholding structure of the Bank as a result of the transfer by Citibank Overseas Investment Corporation of 97,994,700 shares of the Bank, representing 75% of the share capital of the Bank and authorizing to 97,994,700 votes at the general meeting of shareholders of the Bank, which represent 75% of the total number of votes at the general meeting of shareholders of the Bank, to Citibank Europe PLC (“Transaction”).

Within Citi group of companies, the company being the majority shareholder of the Bank changed from Citibank Overseas Investment Corporation with registered office in the USA to Citibank Europe PLC with registered office in Ireland in order to fulfil the statutory obligation under which domestic banks belonging to a group from a third country, i.e. from outside the European Union and in the case of the Bank - the United States, an EU intermediate parent undertaking (IPU) with its registered office in the European Union. The other information about the Transaction is provided in the Notification.

The translation of the Notification into Polish, prepared by the Bank, is attached to the Polish language version of this report. The Notification in English received by the Bank is an attachment to the English language version of this report.